

# SIS 7 - SUSTAINABLE INVESTOR SUMMIT

7<sup>th</sup> Conference on Sustainable Finance & Impact Investing

## PROGRAMME

Austria Forum

20-21 February 2024 | Marriott Hotel | Vienna

[www.ic-icf.com](http://www.ic-icf.com)

[Register](#)

**IC** Institutional  
Capital  
Forum

**FNG**  
Co-host 2024



### TUESDAY 20 FEBRUARY 2024 (DAY 1)

08:00 - 08:45 Registration  
08:45 - 09:00 Welcome and start of the event  
17:30 - 17:40 Closing remarks and end of day 1  
from 18:00 Get-together and common dinner at the  
Parking Restaurant at the hotel

### WEDNESDAY 21 FEBRUARY 2024 (DAY 2)

08:30 - 09:20 Registration  
09:20 - 09:30 Welcome and start of day 2  
15:20 - 15:30 Closing remarks and end of the event  
15:30 - 16:30 Farewell Coffee

### TUESDAY, 20 FEBRUARY 2024, DAY 1

08:00 - 08:45	REGISTRATION AND WELCOME COFFEE	
<b>Room: Ballroom</b>		
08:45 - 09:00	<b>WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR</b> <ul style="list-style-type: none"><li>Hans-Peter Dohr, Managing Partner, IC Institutional Capital</li><li>Mario Weiss, Managing Director, ICF Institutional Capital Forum</li></ul> <b>Conference Chair: Volker Weber, Co-CEO   Chief Sustainable Officer, Nixdorf Kapital</b> <b>Moderator Room Palais Sachsen Coburg: Verena Menne, Executive Director, FNG-Forum Nachhaltige Geldanlagen</b>	
09:00 - 09:20	<b>KEYNOTE:</b> <b>ENERGIEWENDE ALS MOTOR DER TRANSFORMATION</b> <ul style="list-style-type: none"><li>Dr. Jürgen Schneider, Director-General   Head of the Climate and Energy Section, Federal Ministry for Climate Action, Environment, Energy, Mobility, Innovation and Technology</li></ul>	
09:20 - 10:00	<b>PANEL DISCUSSION:</b> <b>AUFBRUCH ZU NEUEN UFERN? DIE GLOBALE WIRTSCHAFT IM SPANNUNGSFELD VON KONJUNKTUR, INFLATION UND MACHTKÄMPFEN</b> Moderation: Dr. Josef Obergantschnig, Geschäftsführer, Obergantschnig Management GmbH <ul style="list-style-type: none"><li>Lukas Feiner, Geschäftsführer, Metis Invest</li><li>Kurt Möller, Member of the Executive Board   Chief Underwriting Officer, Zurich Insurance</li><li>Mag. Johannes Puhr, Managing Director   CEO, fair-finance Asset Management</li><li>PD Mag. Dr. Fabio Rumler, Head of International Economics Section, Oesterreichische Nationalbank</li></ul>	
10:00 - 10:40	<b>PANEL DISCUSSION:</b> <b>THE BOARD VIEW</b> Moderation: Michaela Plank, Managing Director, Mercer Austria <ul style="list-style-type: none"><li>Mag. Andreas Bayerle, Member of the Executive Board   CFO, Helvetia Versicherungen</li><li>Mag. Günther Schiendl, Member of the Executive Board, VBV-Pensionskasse AG &amp; VBV Betriebliche Altersvorsorge</li><li>Dr. Dietmar Schuster MBA, Member of the Executive Board, Bundespensionskasse</li><li>Mag. Beate Wolf, Member of the Board, APK Pensionskasse</li></ul>	
10:40 - 11:10	MORNING COFFEE AND NETWORKING BREAK	

- ENG - Keynote or discussion in English language

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TUESDAY, 20 FEBRUARY 2024, DAY 1

Room: Ballroom		Room: Palais Sachsen Coburg	
11:10 – 11:50	<p><b>PANEL DISCUSSION: -ENG- BETWEEN GREENWASHING AND GOVERNANCE: EFFECTIVE ESG STRATEGIES AND REGULATORY APPROACHES</b></p> <p>Moderation: <b>Angelika Delen</b>, Global Head of Impact Investing, Mercer</p> <ul style="list-style-type: none"> <li>• <b>Esther Albert</b>, Senior Strategy Associate, Clarity AI</li> <li>• <b>Michel Amar</b>, Chief Client Engagement Officer, Asset Impact</li> <li>• <b>MMag. (FH) Marita Hofer</b>, Member of the Board, Allianz Vorsorgekasse &amp; Allianz Pensionskasse</li> <li>• <b>Dr. Georg Lehecka</b>, Senior Investment Fund and Bank Analyst, FMA - Austrian Financial Market Authority</li> </ul>	11:10 – 12:10	<p><b>PANEL DISCUSSION: STIFTUNGEN &amp; FAMILY OFFICES: WIE GELINGT DER SPAGAT ZWISCHEN ERTRAG UND IMPACT?</b></p> <p>Moderation: <b>Mag. Armand Colard</b>, Founder &amp; CEO, ESG Plus GmbH</p> <ul style="list-style-type: none"> <li>• <b>Florian Bauer</b>, Director Social Finance, Sustainability and Innovation, ERSTE Stiftung</li> <li>• <b>Mag. Sonja Mazanec</b>, Head of Impact Investments &amp; ESG, Scheuch Impact GmbH, Scheuch Foundation</li> <li>• <b>Dagmar Nixdorf</b>, Founder &amp; Chairwoman of the Supervisory Board, NIXDORF Kapital</li> <li>• <b>Dr. Cornelius Patt</b>, Chief Executive Officer, Principal Investor, Voltares</li> <li>• <b>Mag. Eduard Schreiner</b>, Managing Director, CARITAS Stiftung Österreich</li> </ul>
11:50 – 12:10	<p><b>KEYNOTE: DER NORDISCHE PORTFOLIOMANAGER MIT DEM NACHHALTIGKEITS-TWIST, REGELBASIERTER INVESTMENTPROZESS MIT HIGH-CONVICTION</b></p> <p><b>Fredrik von Knorring</b>, Deputy CEO &amp; Partner, Fondita Fund Management Company</p>		
12:10 – 12:30	<p><b>KEYNOTE: -ENG- GENERATIVE AI, THE NEXT FRONTIER OF ESG INVESTING?</b></p> <p><b>Dr. Andy Moniz</b>, Senior Vice President   Director of Responsible Investing, Acadian Asset Management</p>		<p><b>PANEL DISCUSSION: BEST PRACTICES IM BEREICH NACHHALTIGKEIT IN DER BAUINDUSTRIE UND VON IMMOBILIENFONDS UND -UNTERNEHMEN</b></p> <p>Moderation: <b>Dr. Klaus Reisinger</b>, Managing Partner, ClimatePartner</p> <ul style="list-style-type: none"> <li>• <b>Dr. Christoph Fida MRICS</b>, Deal Advisory Partner   Managing Partner   Head of Real Estate Austria, KPMG Real Estate Advisory GmbH, Vienna</li> <li>• <b>Susanne Formanek</b>, CEO/Co-Founder, GRÜNSTATTGRAU Forschungs- und Innovations GmbH</li> <li>• <b>Max Maywald</b>, Associate, Member Relations, GRESB</li> <li>• <b>Fabian Wolfbeißer, MA</b>, Head of Asset Management, Österreichische Hagelversicherung</li> </ul>
12:30 – 13:10	<p><b>PANEL DISCUSSION: - ENG - WILL ESG BECOME OUT OF FASHION? WHAT TO EXPECT IN THE GLOBAL ELECTION YEAR 2024</b></p> <p>Moderation: <b>Walter Hatak</b>, Head of Responsible Investments, Erste Asset Management</p> <ul style="list-style-type: none"> <li>• <b>Filippo Maria Alloatti</b>, Head of Financials (Credit), Federated Hermes</li> <li>• <b>Claus Hecher</b>, Regional Head of ETF Sales DACH and Nordics, BNP Paribas Asset Management</li> <li>• <b>Dr. Andy Moniz</b>, Senior Vice President   Director of Responsible Investing, Acadian Asset Management</li> <li>• <b>Kristina Rüter</b>, Managing Director   Global Head of ESG Methodology, ISS STOXX</li> </ul>	12:30 – 13:10	
13:10 – 14:10	LUNCH AND NETWORKING BREAK		
14:10 – 14:30	<p><b>KEYNOTE: FINANZIERTE EMISSIONEN: CSRD-KONFORME BILANZIERUNG MIT DEM PCAF-STANDARD</b></p> <p><b>Natalie Leutgeb</b>, Sustainability Consultant Financial Services, ClimatePartner</p>	14:10 – 14:30	<p><b>KEYNOTE: BIODIVERSITY &amp; ECOSYSTEMS – HOW TO INVEST? CHALLENGES AND OPPORTUNITIES OF POSITIVE IMPACT IN BIODIVERSITY</b></p> <p><b>Antje Biber</b>, Head of SDG Office, FERl   Non-Executive Board Member, EEX AG (European Energy Exchange)</p>

- ENG - Keynote or discussion in English language

TUESDAY, 20 FEBRUARY 2024, DAY 1

Room: Ballroom		Room: Palais Sachsen Coburg	
14:30 – 15:10	<p><b>PANEL DISCUSSION:</b> <b>DIE VERSCHIEDENEN STRATEGIEN, DIE ERFORDERLICH SIND, UM PORTFOLIOS MIT DEM PARISER ABKOMMEN IN EINKLANG ZU BRINGEN.</b></p> <p>Moderation: <b>Andreas Knörzer</b>, Managing Partner, Knörzer Consulting</p> <ul style="list-style-type: none"> <li>• <b>Dr. Adam Lessing</b>, Head of Central &amp; Eastern Europe   Member of the Board of LGT Austria, LGT Bank</li> <li>• <b>Dr. Johannes Ortner</b>, Vorstand, Gründer &amp; Gesellschafter, ALIA</li> <li>• <b>Erich Stadlberger</b>, MBA, Leiter Private Banking &amp; Asset Management, Oberbank</li> </ul>	14:30 – 15:10	<p><b>PANEL DISCUSSION:</b> <b>ETHISCH NACHHALTIGE GELDANLAGEN FÜR KIRCHLICHE INVESTORINNEN - GRUNDLAGEN UND UMSETZUNG</b></p> <p>Moderation: <b>Claudia Tober</b>, Executive Director, Corporate Responsibility Interface Center (CRIC) e.V.</p> <ul style="list-style-type: none"> <li>• <b>Dr. Helmut Berg</b>, Director Marketing &amp; Sales, Oikocredit International</li> <li>• <b>Mag. Peter Bohynik</b>, Geschäftsführer, Österreichische Ordenskonferenz</li> <li>• <b>Ing. Reinhard Heiserer</b>, CEO   Director, Jugend Eine Welt – Don Bosco Entwicklungszusammenarbeit</li> <li>• <b>Mag. Marlies Hofer-Perktold</b>, Deputy Head of Economics and Finance, Diözese Innsbruck</li> </ul>
15:10 – 15:50	<p><b>PANEL DISCUSSION:</b> <b>FRONTIER MARKETS - LEAVE NO-ONE BEHIND - INVESTITIONEN IN INTEGRATIVE GESCHÄFTS-MODELLE</b></p> <p>Moderation: <b>Dr. Gunter Schall</b>, Head of Development Communications, Austrian Development Agency (ADA)</p> <ul style="list-style-type: none"> <li>• <b>Dr. Johannes Feist</b>, Chief Executive Officer, Mikro Kapital Management</li> <li>• <b>Elvira Lefting</b>, Managing Director, Finance in motion</li> <li>• <b>Thomas Klein</b>, Managing Director, DEG Impact</li> <li>• <b>Michael Wancata</b>, Member of the Executive Board, Österreichische Entwicklungsbank (OeEB)</li> </ul>	15:10 – 15:50	<p><b>PANEL DISCUSSION:</b> <b>DIE VERANTWORTUNG INSTITUTIONELLER INVESTOREN FÜR SOCIAL IMPACT DURCH GENDER DIVERSITY</b></p> <p>Moderation: <b>Manuela M. Fröhlich</b>, Co-Founder   Partner, Fondsfrauen</p> <ul style="list-style-type: none"> <li>• <b>Mag. Michaela Attermeyer</b>, Member of the Executive Board, VBV - Vorsorgekasse</li> <li>• <b>Barbara Katzdobler</b>, CPM, CESGA, Senior Asset &amp; Treasury Managerin, Wiener Stadtwerke</li> <li>• <b>Mag. Jessica Neumann</b>, Investment and Technology Promotion Expert, UNIDO Investment and Technology Promotion Office (ITPO) Germany</li> <li>• <b>Dr. Julia Wörz</b>, Head of the Central, Eastern and Southeastern Europe Section   Economics Analysis &amp; Research Department, Oesterreichische Nationalbank</li> </ul>
15:50 – 16:10	AFTERNOON COFFEE AND NETWORKING BREAK		
Room: Ballroom			
16:10 – 16:30	<p><b>KEYNOTE:</b> <b>CIRCULAR ECONOMY - PAVING THE WAY FOR A MORE SUSTAINABLE FUTURE</b></p> <p><b>Claus Hecher</b>, Regional ETF Head of Sales DACH and Nordics, BNP Paribas Asset Management</p>		
16:30 – 16:50	<p><b>KEYNOTE: -ENG- INVESTING IN ENERGY TRANSITION: FROM WIND FARMS TO HYDROGEN CORPORATE INFRASTRUCTURE</b></p> <ul style="list-style-type: none"> <li>• <b>Olena Reznik</b>, Investment Director, Mirova</li> </ul>		
16:50 – 17:30	<p><b>PANEL DISCUSSION: -ENG- INVESTING IN THE ENERGY TRANSITION: NAVIGATING RISKS AND SECURING CLEAN ENERGY SUPPLY CHAINS</b></p> <p>Moderation: <b>Tamojit Chatterjee</b>, Senior Specialist, Energy Transition Policy &amp; Governance, Sustainable Energy for ALL</p> <ul style="list-style-type: none"> <li>• <b>Antje Biber</b>, Head of SDG Office, FERl   Non-Executive Board Member, EEX AG (European Energy Exchange)</li> <li>• <b>Stephen Ross</b>, Head of Investor Relations, Taaleri Energia</li> <li>• <b>Tba.</b>, Mirova</li> </ul>		
17:30 – 17:40	CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND HOST ON DAY 1		

FROM 18:00 ONWARDS DINNER AT THE HOTEL'S PARKRING RESTAURANT, HOSTED BY:



- ENG - Keynote or discussion in English language

08:30 – 09:20	REGISTRATION AND WELCOME COFFEE	
<b>Room: Ballroom</b>		
09:20 – 09:30	<p><b>WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR</b></p> <ul style="list-style-type: none"> <li>Hans-Peter Dohr, Managing Partner, IC Institutional Capital</li> <li>Mario Weiss, Managing Director, ICF Institutional Capital Forum</li> </ul> <p><b>Conference Chair: Volker Weber, Co-CEO   Chief Sustainable Officer, Nixdorf Kapital</b></p>	
09:30 – 09:50	<p><b>KEYNOTE:</b> <b>DIE IMPACT ÖKONOMIE, SYSTEMISCHER WANDEL UND IMPACT INVESTING</b></p> <p>Dr. Charly Kleissner, Co-Founder Toniic &amp; KL Felicitas Foundation, Full member of the Club of Rome</p>	
09:50 – 10:30	<p><b>PANEL DISCUSSION:</b> <b>EUROPEAN GREEN DEAL – QUO VADIS? ERFAHRUNGEN UND HERAUSFORDERUNGEN FÜR INVESTOREN</b></p> <p>Moderation: Mag. Albert Reiter, CFA, Chief Executive Officer, investRFP   investESG   ESG.Guide</p> <ul style="list-style-type: none"> <li>Dr. Andreas Bertl, Head of Group Asset Management, UNIQA Insurance Group   Managing Director, Uniqa Capital Markets</li> <li>Dipl. Ing. Thomas Keplinger, Chief Executive Officer, APK Vorsorgekasse</li> <li>Mag. Isabella Mammerler, Chief Risk Officer, Zurich Insurance</li> <li>Mag. Karin Schlemmaier, Board Member, Niederösterreichische Vorsorgekasse (NÖVK)</li> </ul>	
10:30 – 10:50	<p><b>INTERVIEW:</b> <b>KLIMA, ENERGIE, BIODIVERSITÄT – DER WALD ALS KATALYSATOR DER TRANSFORMATION</b></p> <ul style="list-style-type: none"> <li>FD DI Willibald Ehrenhöfer, Leiter Forstdirektion, Forstbetrieb Franz Mayr-Melnhof-Saurau</li> <li>Wendelin von Gravenreuth, Head of Illiquid Assets Forestry, MEAG</li> </ul>	
10:50 – 11:20	MORNING COFFEE AND NETWORKING BREAK	
11:20 – 12:00	<p><b>PANEL DISCUSSION:</b> <b>ROHSTOFFINVESTMENTS ALS BAUSTEIN IN NACHHALTIGEN PORTFOLIOS</b></p> <p>Moderation: Mag. Barbara Ottawa, Sustainability Analyst, rfu - Mag. Reinhard Friesenbichler Unternehmensberatung   freelance journalist</p> <ul style="list-style-type: none"> <li>Prof. Dr. Dorothee Baumann-Pauly, Director, Geneva Center for Business and Human Rights, University of Geneva   Director of Research, Stern Center for Business and Human Rights, New York University</li> <li>Mag. Reinhard Friesenbichler, Founder and Managing Director, rfu - Mag. Reinhard Friesenbichler Unternehmensberatung</li> <li>Günther Herndlhofer, MSc., MBA, Head of Investments, VBV-Vorsorgekasse</li> <li>Dr. Daniel Wild, Chief Sustainable Officer, Bank J. Safra Sarasin</li> </ul>	
12:00 – 12:20	<p><b>KEYNOTE: -ENG- CREATING IMPACT THROUGH PRIVATE CREDIT</b></p> <p>Nadia Nikolova, Development &amp; Impact Credit, Allianz Global Investors</p>	
12:20 – 13:00	<p><b>PANEL DISCUSSION:</b> <b>ESG FACTOR INTEGRATION INTO PRIVATE EQUITY DUE DILIGENCE AND VALUE CREATION</b></p> <p>Moderation: Arnaud Béasse, Managing Director, invest.Austria</p> <ul style="list-style-type: none"> <li>Maximilian Kulhanek, Senior Portfolio Manager - Private Equity, UNIQA Insurance Group</li> <li>Britta Lindhorst, Managing Director, Head of European Investments, Global Head of ESG/Impact, HQ Capital</li> <li>Sadia Wern-Sukhera, Founder and CEO, Vertevis Capital Partners</li> </ul>	
13:00 – 14:00	LUNCH AND NETWORKING BREAK	
14:00 – 14:20	<p><b>KEYNOTE:</b> <b>KLIMAANALYSE EINES TYPISCH ÖSTERREICHISCHEN PORTFOLIOS - EINE SCHRITT-FÜR-SCHRITT-FALLSTUDIE</b></p> <p>Madeleine Helms, Climate Change Specialist Consultant, MSCI</p>	

14:20 – 14:40	<b>KEYNOTE: -ENG- INFRASTRUCTURE INVESTING: EMBRACING COMPLEXITY IN TIMES OF CHANGE</b> Adam Petrie, Partner - Infrastructure, Apollo Global Management
14:40 – 15:20	<b>PANEL DISCUSSION : -ENG- INFRASTRUCTURE INVESTMENTS - KEY TO A SUSTAINABLE ECONOMY</b> Moderation: Hendrik van Rahden, Managing Director, FIRSTavenue <ul style="list-style-type: none"> <li>• Joss Blamire, Director Infrastructure, GRESB</li> <li>• Dominik Damaschke, Head of Infrastructure Equity, MEAG</li> <li>• Dr. Dimitar Lambrev, Senior Portfolio Manager - Infrastructure Investments, UNIQA Insurance Group</li> <li>• Adam Petrie, Partner - Infrastructure, Apollo Global Management</li> </ul>
15:20 – 15:30	<b>CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND THE HOST</b>
15:30	<b>COFFEE AND CLOSING OF THE EVENT</b>



We would like to take this opportunity to thank our sponsors and supporters:



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